



CIN No. :- U65929MH1990PLC057829
Regd. Office : AVINISHA TOWER, MEHADIA SQUARE, DHANTOLI, NAGPUR - 440 012.
Tel. : (0712) 6663999 ❖ Website : www.berarfinance.com ❖ Email : info@berarfinance.com

BFL: 2025-26/174

Date: October 8, 2025

To,
The Manager (Listing),
The BSE Limited,
P.J. Towers, Dalal Street,
Mumbai-400 001.

Sub: Half Yearly Statement containing details of ISIN of Listed Debt Securities as on September 30, 2025

Pursuant to Clause 9.1(a) of Chapter VIII of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, regarding Specifications related to International Securities Identification Number (ISINs) for debt securities, Kindly find enclosed herewith the statement containing details of listed debt securities issued by the Company in the prescribed format as on September 30, 2025.

We request you to kindly take the same on record.

For Berar Finance Limited

(Deepali Balpande)
Company Secretary and Compliance Officer
ACS: 21290
Encl: As above

Copy to following for information:-

- 1) IDBI Trusteeship Services Limited, Ground Floor, Universal Insurance Building, Sir Phirozshah Mehta Rd, Fort, Mumbai, Maharashtra - 400 001.
- 2) MITCON Credentia Trusteeship Services Limited, 1402/1403, 14th Floor, Dalamal Tower, B-Wing, Free Press Journal Marg, 211, Nariman Point, Mumbai – 400021.
- 3) Bigshare Services Private Limited, Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093.
- 4) India Ratings and Research Private Limited, Wockhardt Tower, Level 4, West Wing, Plot C-2, G Block, Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra - 400051, India.
- 5) CRISIL Ratings Limited, CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai 400076, Maharashtra, India.
- 6) National Securities Depository Limited, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013.
- 7) Central Depository Services (India) Limited, Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel (East) Mumbai - 400013.

Half Yearly Statement containing details of ISIN of Listed Debt Securities as on September 30, 2025.

Name of the Issuer (1)	ISIN No. (2)	Issuance Date (3)	Maturity Date (4)	Coupon Rate (5)	Payment Frequency (6)	Embedded option, if any (7)	Amount Issued (8)	Amount outstanding (9)
Berar Finance Limited	INE998Y07147	23.04.2024	23.04.2026	11.65% P.A	Principal and interest : Half yearly	None	INR 25,00,00,000 (Indian Rupees Twenty Five Crores Only)	INR 12,50,00,000 /- (Indian Rupees Twelve Crores Fifty Lakh Only)
Berar Finance Limited	INE998Y07154	28.10.2024	28.10.2026	11.40% P.A	Principal : Once in every eight months from the date of allotment i.e October 28,2024 Interest : Every four months from the date of allotment i.e October 28,2024	None	INR 30,00,00,000 (Indian Rupees Thirty Crores Only)	INR 20,00,00,100 (Indian Rupees Twenty Crores One Hundred Only)
Berar Finance Limited	INE998Y07162	12.02.2025	12.02.2027	11.50% P.A	Principal : Yearly basis from the date of allotment i.e	None	INR 30,00,00,000 (Indian Rupees Thirty Crores Only)	INR 30,00,00,000 (Indian Rupees Thirty Crores Only)

					February 12,2025 Interest :Every four months from the date of allotment i.e February 12,2025			
Berar Finance Limited	INE998Y07170	21.03.2025	25.11.2027	12.25% P.A	Principal : As per Transaction document Interest :Twelve times a year	Put Option	INR 15,00,00,000 (Indian Rupees Fifteen Crores Only)	INR 15,00,00,000 (Indian Rupees Fifteen Crores Only)
Berar Finance Limited	INE998Y07188	24.06.2025	26.06.2027	11.42% P.A	Principal and Interest: April 26,2027, May 26,2027 and June 26, 2027	None	INR 50,00,00,000 (Indian Rupees Fifty Crores Only)	INR 50,00,00,000 (Indian Rupees Fifty Crores Only)
Berar Finance Limited	INE998Y07196	30.06.2025	30.06.2027	11.25% P.A.	Principal : As per Transaction document Interest :Twelve times a year	Put Option	INR 25,00,00,000 (Indian Rupees Twenty Five Crores Only)	INR 25,00,00,000 (Indian Rupees Twenty Five Crores Only)

Berar Finance Limited	INE998Y07204	29.08.2025	29.08.2027	10.95% P.A	Principal and Interest: As per Transaction document	None	INR 30,00,00,000 (Indian Rupees Thirty Crores Only)	INR 30,00,00,000 (Indian Rupees Thirty Crores Only)
Berar Finance Limited	INE998Y07212	25.09.2025	25.09.2028	11% P.A	Principal : As per Transaction document Interest : Twelve times a year	Put Option	INR 40,00,00,000 (Indian Rupees Forty Crores Only)	INR 40,00,00,000 (Indian Rupees Forty Crores Only)

For Berar Finance Limited

(Deepali Balpande)

Company Secretary and Compliance Officer

ACS: 21290