

BFL: 2025-26/ 188

Date: October 20, 2025

To,
The Manager (Listing),
The BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400 001.

Dear Sir/Madam,

Sub: - Intimation under Regulation 51 read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

This is in continuation to our letter dated October 10, 2025 regarding the approval by the shareholders of the Company for offer and issue of 21,80,150 (Twenty one lakh eighty thousand one hundred and fifty) Equity Shares and 1,14,745 (One lakh fourteen thousand seven hundred and forty-five only) Series B cumulative non-participating compulsorily convertible preference shares ("Series B CCPS") by way of preferential offer through private placement at the Extra-ordinary General Meeting dated October 09, 2025.

We wish to inform you that the Board of Directors of the Company by way of circular resolution dated October 20, 2025, has approved the allotment of 14,01,525 equity shares and 73,765 Series B cumulative non-participating compulsorily convertible preference shares ("Series B CCPS") (collectively referred to as "**Subscription Securities**") by way of preferential offer through private placement to the identified investor(s) as tabled below:

S. NO.	NAME OF THE ALLOTTEE(S)	TYPE OF SECURITIES	NO. OF SECURITIES ALLOTTED	FACE VALUE (IN INR)	PREMIUM (IN INR)	ISSUE PRICE (IN INR)	SUBSCRIPTION AMOUNT (IN INR)
1.	Abler Nordic Fund V KS	Equity	14,01,525	10/-	600.05	610.05	85,50,00,326.25
		Series B CCPS	73,765	10/-	600.05	610.05	4,50,00,338.25
	TOTAL		14,75,290				90,00,00,664.50

A copy of this intimation is also being uploaded on the website of the Company www.berarfinance.com.

We request you to kindly take on record the aforesaid information.

Thanking you,

For Berar Finance Limited

(Deepali Balpande)
Company Secretary and Compliance Officer
ACS: 21290

Copy to following for information:-

- 1) IDBI Trusteeship Services Limited, Ground Floor, Universal Insurance Building, Sir Phirozshah Mehta Rd, Fort, Mumbai - 400 001, Maharashtra, India.
- 2) MITCON Credentia Trusteeship Services Limited, 1402/1403, 14th Floor, Dalamal Tower, B-Wing, Free Press Journal Marg, 211, Nariman Point, Mumbai – 400021
- 3) Bigshare Services Private Limited, Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093, Maharashtra, India.
- 4) India Ratings and Research Private Limited, Wockhardt Tower, Level 4, West Wing, Plot C-2, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India.
- 5) CRISIL Ratings Limited, CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai - 400076, Maharashtra, India.
- 6) National Securities Depository Limited, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India.
- 7) Central Depository Services (India) Limited, Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel (East) Mumbai – 400013, Maharashtra, India.