



CIN No. :- U65929MH1990PLC057829

Regd. Office : AVINISHA TOWER, MEHADIA SQUARE, DHANTOLI, NAGPUR - 440 012.
Tel. : (0712) 6663999 ❖ Website : www.berarfinance.com ❖ Email : info@berarfinance.com

BFL: 2024-25/172

Date: October 10, 2024

To,
The Manager (Listing),
The BSE Limited,
P.J. Towers, Dalal Street,
Mumbai-400 001.

Sub: Half Yearly Statement containing details of ISIN of Listed Debt Securities as on September 30, 2024.

Pursuant to Clause 9.1 of Chapter VIII of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, regarding Specifications related to International Securities Identification Number (ISINs) for debt securities, Kindly find enclosed herewith the statement containing details of listed debt securities issued by the Company in the prescribed format as on September 30, 2024.

We request you to kindly take the same on record.

For Berar Finance Limited

(Deepali Balpande)
Company Secretary and Compliance Officer
ACS: 21290
Encl: As above

Copy to following for information:-

- 1) IDBI Trusteeship Services Limited, Ground Floor, Universal Insurance Building, Sir Phirozshah Mehta Rd, Fort, Mumbai, Maharashtra - 400 001.
- 2) Bigshare Services Private Limited, Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093.
- 3) CARE Ratings Limited, 4th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai - 400 022.
- 4) ICRA Limited, 3rd Floor, Electric Mansion, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.
- 5) India Ratings and Research Private Limited, Wockhardt Tower, Level 4, West Wing, Plot C-2, G Block, Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra - 400051, India.
- 6) National Securities Depository Limited, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013.
- 7) Central Depository Services (India) Limited, Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel (East) Mumbai - 400013.

Half Yearly Statement containing details of ISIN of Listed Debt Securities as on September 30, 2024.

Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Amount Issued	Amount outstanding
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
Berar Finance Limited	INE998Y07089	24.03.2021	05.02.2025	<p>a) commencing from the Deemed Date of Allotment until 15th June, 2021, 15% (fifteen percent) (papm);</p> <p>(b) commencing from 15th June, 2021 until 15th September, 2021, 14.5% (fourteen decimal five percent) (papm);</p> <p>(c) commencing from 15th September, 2021 until 15th December, 2021, 14% (fourteen percent) (papm);</p> <p>d) Commencing from 15th December, 2021 until the maturity of debentures, 13.9069% (thirteen decimal nine zero six nine percent) (papm), payable on the Interest Payment Dates.</p>	<p>Principal:</p> <p>- March 15, 2023</p> <p>- March 15, 2024</p> <p>-February 5, 2025</p> <p>(As per the Debenture Trust Deed)</p> <p>Interest :</p> <p>at Monthly</p>	None	INR 34,00,00,000 (Indian Rupees Thirty Four Crores Only)	INR 17,00,00,000/- (Indian Rupees Seventeen Crores Only)

Berar Finance Limited	INE998Y07139	16.09.2022	16.03.2025	11.50% P.A	Principal: at Quarterly Interest : at Monthly	None	INR 30,00,00,000 (Indian Rupees Thirty Crores Only)	INR 6,00,00,000/- (Indian Rupees Six Crores Only)
Berar Finance Limited	INE998Y07147	23.04.2024	23.04.2026	11.65% P.A	Principal and interest : Half yearly	None	INR 25,00,00,000 (Indian Rupees Twenty Five Crores Only)	INR 25,00,00,000 (Indian Rupees Twenty Five Crores Only)

For Berar Finance Limited

(Deepali Balpande)

Company Secretary and Compliance Officer

ACS: 21290