

BFL: 2023-24/ 478

Date: October 7, 2023

To,  
The Manager (Listing),  
The BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai-400 001.

Ref: Scrip Code: 973024	Scrip ID: 1318BFL24	ISIN: INE998Y07071
Scrip Code: 973106	Scrip ID: 15BFL25	ISIN: INE998Y07089
Scrip Code: 974200	Scrip ID: 1150BFL25	ISIN: INE998Y07139

**Sub: Half Yearly Statement containing details of ISIN of Listed Debt Securities as on September 30, 2023 pursuant to Securities and Exchange Board of India ('SEBI') Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended from time to time.**

Kindly find the enclosed herewith subject statement containing information, required to be submitted to Stock Exchange, vide SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended from time to time as Annexure A.

For Berar Finance Limited



(Deepali Balpande)

Company Secretary and Compliance Officer

ACS: 21290

Encl: Annexure A



Copy to following for information:-

- 1) IDBI Trusteeship Services Limited, Ground Floor, Universal Insurance Building, Sir Phirozshah Mehta Rd, Fort, Mumbai, Maharashtra-400 001.
- 2) Bigshare Services Private Limited, Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093.
- 3) CARE Ratings Limited, 4th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai - 400 022.
- 4) ICRA Limited, 3rd Floor, Electric Mansion, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025
- 5) National Securities Depository Limited, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, India.
- 6) Central Depository Services (India) Limited, Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel (East) Mumbai 400013.

### Annexure A

Half Yearly Statement containing details of ISIN of Listed Debt Securities as on September 30, 2023.

Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Amount Issued	Amount outstanding
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
Berar Finance Limited	INE998Y07071	24.02.2021	24.02.2024	13.18% P.A	Principal: at Monthly Interest : at Monthly	Put/Call options- February 24,2023	INR 18,00,00,000 (Indian Rupees Eighteen Crores Only)	INR 2,50,00,000/- (Indian Rupees Two Crores Fifty Lakhs Only)
Berar Finance Limited	INE998Y07089	24.03.2021	05.02.2025	a) commencing from the Deemed Date of Allotment until 15th June, 2021, 15% (fifteen percent) (papm);  (b) commencing from 15th June, 2021 until 15th September, 2021, 14.5% (fourteen decimal five percent) (papm);  (c) commencing from 15th September, 2021 until 15th December, 2021, 14% (fourteen percent) (papm);  d) Commencing from 15th December, 2021 until the maturity of debentures, 13.9069% (thirteen decimal	Principal: - March 15, 2023 - March 15, 2024 -February 5, 2025 (As per the Debenture Trust Deed) Interest : at Monthly	None	INR 34,00,00,000 (Indian Rupees Thirty Four Crores Only)	INR 27,20,00,000/- (Indian Rupees Twenty Seven Crores Twenty Lakhs Only)

*Dimple*



				nine zero six nine percent) (papm), payable on the Interest Payment Dates.				
Berar Finance Limited	INE998Y07139	16.09.2022	16.03.2025	11.50% P.A	<b>Principal:</b> at Quarterly <b>Interest :</b> at Monthly	None	INR 30,00,00,000 (Indian Rupees Thirty Crores Only)	INR 18,00,00,000/- (Indian Rupees Eighteen Crores Only)

*Dumale*

