



CIN No. :- U65929MH1990PLC057829
Regd. Office : AVINISHA TOWER, MEHADIA SQUARE, DHANTOLI, NAGPUR - 440 012.
Tel. : (0712) 6663999 ❖ Website : www.berarfinance.com ❖ Email : info@berarfinance.com

BFL: 164

Date: 11.10.2021

To,
The Sr. General Manager
Department of Corporate Services,
BSE Limited,
1st Floor, P.J. Towers,
Dalal Street,
Mumbai-400 001.

Ref: Scrip Code: 973024
Scrip Code: 973106

Scrip ID: 1318BFL24
Scrip ID: 15BFL25

ISIN: INE998Y07071
ISIN: INE998Y07089

Sub: Half Yearly Statement containing details of ISIN of Listed Debt Securities as on September 30, 2021 pursuant to SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.

Dear Sir/ Madam,

Please find the enclosed herewith subject statement containing information, required to be submitted to Stock Exchange, vide SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.

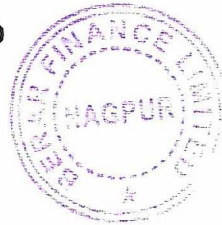
You are requested to take above on your records.

Thanking You,

Yours Faithfully,

FOR BERAR FINANCE LIMITED

Deepali Balpande
(Company Secretary and Compliance Officer)
ACS: 21290



Copy to following for information:-

- 1) National Securities Depository Limited, Trade World, 'A' Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013
- 2) Central Depository Services (India) Limited, Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013.
- 3) IDBI Trusteeship Services Limited, Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai – 400 001.

Half Yearly Statement containing details of ISIN of Debt Securities as on September 30, 2021.

Name of the Issuer (1)	ISIN (2)	Issuance Date (3)	Maturity Date (4)	Coupon Rate (5)	Payment Frequency (6)	Embedded option, if any (7)	Amount Issued (8)	Amount outstanding (9)
Berar Finance Limited	INE998Y07071	24.02.2021	24.02.2024	13.18% P.A	Monthly	Put/Call options- February 24,2023	Rs.18,00,00,000 (Eighteen Crores Only)	Rs.14,50,00,000 (Fourteen crores fifty lacs only)
Berar Finance Limited	INE998Y07089	24.03.2021	05.02.2025	a) commencing from the Deemed Date of Allotment until 15th June, 2021, 15% (fifteen percent) (papm); b) commencing from 15th June, 2021 until 15th September, 2021, 14.5% (fourteen decimal five percent) (papm); c) commencing from 15th September, 2021 until 15th December, 2021, 14% (fourteen percent) (papm); d) Commencing from 15th December, 2021 until the maturity of debentures, 13.9069% (thirteen decimal nine zero six nine percent) (papm), payable on the Interest Payment Dates.	Monthly	None	Rs.34,00,00,000 (Thirty Four Crores)	Rs.34,00,00,000 (Thirty Four Crores)

D. Impale

