



CIN No. :- U65929MH1990PLC057829
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Tel. : (0712) 6663999
Website : www.berarfinance.com ★ Email : info@berarfinance.com

BFL: 2 6 8

Date: March 25, 2021

To,
The Manager (Listing),
The BSE Limited,
1st Floor, P.J. Towers,
Dalal Street,
Mumbai-400 001.

Ref: Scrip Code: 959857 Scrip ID: 13BFL21 ISIN: INE998Y07030
Scrip Code: 973024 Scrip ID: 1318BFL24 ISIN: INE998Y07071

Sub: Intimation of Allotment of 340 Non-Convertible Debentures ('NCDs') aggregating ₹34 Crores on a Private Placement basis.

Ref: Regulation 51(2) and Schedule III Part B of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

This is with further reference to our letter no. BFL 264 in regard to issuance of NCDs on private placement basis.

It is to inform you that the Board of Directors of the Company has passed Circular resolution dated March 24,2021, regarding the allotment of 340 (Three Hundred Forty) Rated, Listed, Senior, Redeemable, Taxable, Transferable, Non-Convertible Debentures denominated in Indian Rupees each having a face value of 10,00,000 (Indian Rupees Ten Lakh) aggregating to a face value of INR 34,00,00,000 (Indian Rupees Thirty Four Crores) on private placement basis, on terms and conditions as mentioned in the Information Memorandum for the said Issue are as under:

Offer Size	Interest payable	Maturity period	Allottee
INR 34,00,00,000 (Indian Rupees Thirty Four Crores)	As may be agreed in accordance with term sheet and IM	46 months and 12 days (Forty Six months and twelve days) from the Deemed Date of Allotment	Creation Investments FPI, LLC

The NCDs are proposed to be listed on the Wholesale Debt Market (WDM) Segment of BSE Limited.



This disclosure is made in terms of Regulation 51(1) and (2) and Schedule III Part B of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the information of the Exchange and of the Debenture holders.

You are requested to kindly take the same on your records.

Thanking you,
Yours Faithfully,

FOR BERAR FINANCE LIMITED



Sandeep Jawanjal
Executive Director
DIN NO.: 01490054



Copy to following for information:-

IDBI Trusteeship Services Limited, Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai – 400 001.