



CIN No. :- U65929MH1990PLC057829
Regd. Office : AVINISHA TOWER, MEHADIA SQUARE, DHANTOLI, NAGPUR - 440 012.
Tel. : (0712) 6663999 ❖ Website : www.berarfinance.com ❖ Email : info@berarfinance.com

BFL: 2025-26/62

Date: June 13, 2025

To,
The Manager (Listing),
The BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400 001.

Dear Sir/Madam,

Sub: - Outcome of Board Meeting held on June 13, 2025

In continuation to our letter dated June 10, 2025 regarding the prior intimation of Board meeting and pursuant to Regulation 51 read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. Friday, June 13, 2025, has *inter-alia* approved the following:

1. Issuance of upto 50,000 (Fifty Thousand) fully paid, senior, secured, rated, listed, taxable, redeemable, transferable, non-convertible debentures having a face value of INR 10,000/- (Indian Rupees Ten Thousand only) each for cash, at par, aggregating up to INR 50,00,00,000/- (Indian Rupees Fifty Crore only) including a green shoe option of INR 20,00,00,000 (Indian Rupees Twenty Crore only) on private placement basis to the identified investors (being the identified persons for the purposes of Section 42 of the Companies Act, 2013).
2. Issuance of upto 2500 (Two Thousand Five Hundred) fully paid, senior, secured, rated, listed, taxable, redeemable, transferable, non-convertible debentures having a face value of INR 1,00,000/- (Indian Rupees One Lac only) each for cash, at par, aggregating up to INR 25,00,00,000/- (Indian Rupees Twenty Five Crore only) on private placement basis to the identified investors (being the identified persons for the purposes of Section 42 of the Companies Act, 2013).

A copy of this intimation is also being uploaded on the website of the Company www.berarfinance.com.

The above said Board Meeting commenced at 11.00 a.m. and concluded at 11.45 a.m.

We request you to kindly take on record the aforesaid information.

Thanking you,

For Berar Finance Limited

(Deepali Balpande)
Company Secretary and Compliance Officer
ACS: 21290

Copy to following for information:-

- 1) IDBI Trusteeship Services Limited, Ground Floor, Universal Insurance Building, Sir Phirozshah Mehta Rd, Fort, Mumbai, Maharashtra - 400 001.
- 2) Bigshare Services Private Limited, Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093.
- 3) India Ratings and Research Private Limited, Wockhardt Tower, Level 4, West Wing, Plot C-2, G Block, Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra - 400051, India.
- 4) CRISIL Ratings Limited, CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai 400076, Maharashtra, India.
- 5) National Securities Depository Limited, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013.
- 6) Central Depository Services (India) Limited, Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel (East) Mumbai - 400013.