



CIN No. :- U65929MH1990PLC057829
Regd. Office : AVINISHA TOWER, MEHADIA SQUARE, DHANTOLI, NAGPUR - 440 012
Tel. : (0712) 6663999
Website : www.berarfinance.com ★ Email : info@berarfinance.com

BFL: 2 2 4

Date:01.02.2021

To,
The Manager,
Listing Department
BSE Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Ref: Scrip Code: 959857

Scrip ID: 13BFL21

ISIN: INE998Y07030

Sub: Disclosure under Regulation 54(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to subject regulation, we wish to confirm that the Company has maintained the asset cover as per the terms of offer document and the detail of the asset cover is given below:

Asset Cover need to maintain as per offer document	Asset cover maintained
1.10 times i.e 110%	1.10 times i.e 110%

Further note that the detail of the asset cover is already mentioned by the Company in its Financial Results for the half year ended 30th September, 2020 under regulation 52(4)(b) which is already submitted to you on January 19,2021 , extract of the same is enclosed herewith for your record.

Kindly take the same on your record.

Thanking You,
Yours Faithfully,

FOR BERAR FINANCE LIMITED

Deepali Balpande
(Company Secretary and Compliance Officer)

ACS: 21290

Encl: as above





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ANNEXURE-III
Disclosure pursuant to Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(Rs. in Lacs)

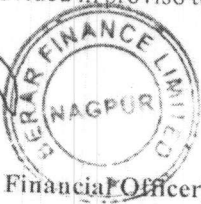
PARTICULARS	HALF YEAR ENDED SEPTEMBER 30, 2020
(a) Credit rating and change in credit rating (if any)	ICRA BBB (Stable) (pronounced as ICRA triple B) (There is no change in rating made earlier)
✓(b) Asset cover available, in case of non-convertible debt securities	1.10X i.e.110%
(c) Debt- Equity ratio #	4.31
(d) Previous due date for the payment of interest/repayment of principal of non-convertible debt securities and whether the same has been paid or not; and,	Refer Annexure-1
(e) Next due date for the payment of interest/principal along with the amount of interest of non-convertible debt securities payable and the redemption amount.	Refer Annexure -2
(f) Debt service coverage ratio	NA*
(g) Interest service Coverage ratio	NA*
(h) Outstanding redeemable preference shares	NA
(i) Debenture redemption reserve	NA
(j) Net worth	11,950.54
(k) Net profit after tax	668.86
(l) Earning per shares Basic	7.33
Diluted	7.27

#: Debt Equity Ratio= Total Liabilities/Total Equity

*Debt service coverage ratio and interest service coverage ratio are not applicable to NBFC's registered with Reserve Bank of India as provided in proviso to Regulation 52(4) of SEBI (LODR) Regulations 2015.

For Berar Finance Limited


 Sandeep Jawanja
 (Executive Director cum Chief Financial Officer)
 DIN: 01490054



Place: Nagpur
 Date: January 19, 2021

