



CIN No. :- U65929MH1990PLC057829
Regd. Office : AVINISHA TOWER, MEHADIA SQUARE, DHANTOLI, NAGPUR - 440 012.
Tel. : (0712) 6663999 ❖ Website : www.berarfinance.com ❖ Email : info@berarfinance.com

BFL: 267

Date: 14.02.2022

To,
The Manager (Listing),
The BSE Limited,
1st Floor, P.J. Towers,
Dalal Street,
Mumbai - 400 001.

Sub: - Declaration in respect of no deviation in use of proceeds from Non-Convertible Debentures under Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Dear Sir,

Pursuant to Regulations 52(7) of the Listing Regulations, we hereby state that the proceeds of the following Non-Convertible Debentures issued by the Company and listed on BSE Limited are completely utilized for purposes as disclosed in the Disclosure Documents/ Information Memorandums/ Offer Documents/ Private Placement Memorandums of the respective issuance.

(Rs. In Crores)

ISIN	Date of raising Funds	Funds Raised	Funds Utilised
INE998Y07071	February 24,2021	18.00	18.00
INE998Y07089	March 24,2021	34.00	34.00

Thanking you,

Yours faithfully,

FOR BERAR FINANCE LIMITED


Sandeep Jawanjali

Managing Director and Chief Financial Officer

DIN: 01490054

Copy to following for information:-

- 1) IDBI Trusteeship Services Limited, Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai – 400 001.

