



CIN No. :- U65929MH1990PLC057829  
Regd. Office : AVINISHA TOWER, MEHADIA SQUARE, DHANTOLI, NAGPUR - 440 012  
Tel. : (0712) 6663999  
Website : www.berarfinance.com \* Email : info@berarfinance.com

BFL: 247

Date: 25.02.2021

To,  
The Manager (Listing),  
The BSE Limited,  
1st Floor, P.J. Towers,  
Dalal Street,  
Mumbai-400 001.

Ref: Scrip Code: 959857

Scrip ID: 13BFL21

ISIN: INE998Y07030

**Sub:** Intimation of Allotment of 1800 Non-Convertible Debentures ('NCDs') aggregating ₹18 Crores on a Private Placement basis.

Ref: Regulation 51(2) and Schedule III Part B of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

This is with further reference to our letter no. BFL 243 dated February 19,2021 in regard to issuance of NCDs on private placement basis.

It is to inform you that the Board of directors of the Company has passed Circular resolution dated February 24,2021, regarding the allotment of 1800 (one thousand eight hundred) Rated, Senior, Listed, Secured, Redeemable, Non-Convertible Debentures of face value of 1,00,000 (Indian Rupees One Lakh), aggregating to a face value of INR 18,00,00,000 (Indian Rupees Eighteen Crores) at par on private placement basis, on terms and conditions as mentioned in the Information Memorandum for the said Issue are as under:

Offer Size	Interest payable	Maturity period	Allottee
INR 18,00,00,000 (Indian Rupees Eighteen Crores)	13.18% (Thirteen decimal One Eight percent) p.a., payable monthly	36 months from deemed date of allotment. Date of allotment is February 24,2021 .	Unifi AIF

The NCDs are proposed to be listed on the Wholesale Debt Market (WDM) Segment of BSE Limited.

This disclosure is made in terms of Regulation 51(2) and Schedule III Part B of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the information of the Exchange and of the Debenture holders.

You are requested to kindly take the same on your records.

Thanking you,  
Yours faithfully,

**For Berar Finance Limited**

*Deepali Balpande*  
**Deepali Balpande**

**(Company Secretary and Compliance Officer)**

**ACS: 21290**



**Copy to following for information:-**

IDBI Trusteeship Services Limited, Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001.