



CIN No. :- U65929MH1990PLC057829
Regd. Office : AVINISHA TOWER, MEHADIA SQUARE, DHANTOLI, NAGPUR - 440 012.
Tel. : (0712) 6663999 ❖ Website : www.berarfinance.com ❖ Email : info@berarfinance.com

BFL: 2025-26/138

Date: August 30, 2025

To,
The Manager (Listing),
The BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir/Madam,

Subject: Intimation under Regulation 51 read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

In pursuance to our letter dated August 12, 2025 regarding outcome of Board meeting, we wish to inform you that the Board of Directors of the Company through resolution by circulation dated August 29, 2025, has approved allotment of 30,000 (Thirty Thousand) fully paid, senior, secured, rated, listed, taxable, redeemable, transferable, non-convertible debentures having a face value of INR 10,000/- (Indian Rupees Ten Thousand only) each for cash, at par, aggregating up to INR 30,00,00,000/- (Indian Rupees Thirty Crore only) to the identified investors on Private Placement basis issued in dematerialised form on the terms and conditions set out in the Key Information Document dated August 26, 2025 read along with the General Information Document dated June 16, 2025 issued by the Company in relation to the Debentures and the Debenture Trust Deed in respect of the Debentures.

The said agenda item has been approved by the requisite majority within the provided timeline.

The NCDs are proposed to be listed on the Debt Segment of BSE Limited.

A copy of this intimation is also being uploaded on the website of the Company www.berarfinance.com

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Berar Finance Limited

Deepali Balpande
(Company Secretary and Compliance Officer)
ACS: 21290

Copy to following for information:-

- 1) IDBI Trusteeship Services Limited, Ground Floor, Universal Insurance Building, Sir Phirozshah Mehta Rd, Fort, Mumbai, Maharashtra - 400 001
- 2) Bigshare Services Private Limited, Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093.
- 3) India Ratings and Research Private Limited, Wockhardt Tower, Level 4, West Wing, Plot C-2, G Block, Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra – 400051.
- 4) CRISIL Ratings Limited, CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai- 400076, Maharashtra, India.
- 5) National Securities Depository Limited, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, India.
- 6) Central Depository Services (India) Limited, Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel (East) Mumbai 400013.