

CIN No.: - U65929MH1990PLC057829

Regd. Office: AVINISHA TOWER, MEHADIA SQUARE, DHANTOLI, NAGPUR - 440 012.
Tel.: (0712) 6663999 Website: www.berarfinance.com Email: info@berarfinance.com

BFL/2023-24/28

Date: April 19, 2023

To,

The Manager (Listing)

The BSE Limited,

P.J. Towers,

Dalal Street,

Mumbai-400 001.

Ref: Scrip Code: 973024

Scrip ID: 1318BFL24

ISIN: INE998Y07071

Scrip Code: 973106

Scrip ID: 15BFL25

ISIN: INE998Y07089

Scrip Code: 974200

Scrip ID: 1150BFL25

ISIN: INE998Y07139

Sub: Non-applicability of Securities and Exchange Board of India ('SEBI') Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (as amended from time to time) ("SEBI Circular") with respect to Fund raising by issuance of debt securities by Large Corporate.

With reference to the above-mentioned SEBI Circular which has mandated all listed entities which fulfills the criteria given below and identified as Large Corporate to submit disclosures to the Stock Exchanges, where its security(ies) are listed:

- a) Specified Securities/ Debt Securities/ NCRPS are listed on a recognised stock exchange(s); and
- b) Have an outstanding long term borrowing of Rs.100 Crore or above; and
- c) Have a credit rating of "AA and above."

We wish to confirm that out of the above mentioned parameters Berar Finance Limited fulfills criteria (a) and (b) but does not fulfill criteria (c) and hence, the Company is not identified as Large Corporate and therefore, the requirement of submitting the disclosures as per the said SEBI Circular is not applicable.

For Berar Finance Limited

(Deepali Balpande)

Company Secretary and Compliance Officer

ACS: 21290

Copy to following for information:-

- 1) IDBI Trusteeship Services Limited, Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai 400 001.
- Bigshare Services Private Limited, Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093.
- 3) CARE Ratings Limited, 4th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai 400 022.

- 4) National Securities Depository Limited, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, India.
- 5) Central Depository Services (India) Limited, Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel (East) Mumbai 400013.

