



CIN No. :- U65929MH1990PLC057829  
Regd. Office : AVINISHA TOWER, MEHADIA SQUARE, DHANTOLI, NAGPUR - 440 012  
Tel. : (0712) 6663999  
Website : www.berarfinance.com ★ Email : info@berarfinance.com

BFL: 5

Date: 03.04.2021

To,  
The Sr. General Manager  
Department of Corporate Services,  
BSE Limited,  
1<sup>st</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai-400 001.

Ref: Scrip Code: 959857	Scrip ID: 13BFL21	ISIN: INE998Y07030
Scrip Code: 973024	Scrip ID: 1318BFL24	ISIN: INE998Y07071
Scrip Code: 973106	Scrip ID: 15BFL25	ISIN: INE998Y07089

Sub: Half Yearly Statement containing details of ISIN of Debt Securities as on March 31, 2021

Ref: SEBI Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 –Specifications related to International Securities Identification Numbers (ISINs) for debt Securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Dear Sir/ Madam,

Please find the enclosed herewith statement containing information, required to be submitted to Stock Exchange, vide SEBI circular no. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017 for debt securities issued on private placement basis under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the half year ended 31<sup>st</sup> March,2021.

You are requested to take above on your records.

Thanking You,

Yours Faithfully,

FOR BERAR FINANCE LIMITED

  
Deepali Balpande

(Company Secretary and Compliance Officer)

ACS: 21290

Copy to following for information:-

National Securities Depository Limited, Trade World, 'A' Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013



Half Yearly Statement containing details of ISIN of Debt Securities as on March 31, 2021.

Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Interest Payment Frequency	Embedded option if any	Amount Issued	Amount outstanding	Name of the Debenture Trustee	Company's Remarks if any
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)
Berar Finance Limited	INE998Y07030	30.07.2020	02.08.2021	13.00% P.A.	Monthly	Put options- October 29, 2020 February 26, 2021 April 29, 2021	Rs. 10,00,00,000 (Rupees Ten Crores Only)	Rs. 10,00,00,000 (Rupees Ten Crores Only)	IDBI Trusteeship Services Limited	NIL
Berar Finance Limited	INE998Y07071	24.02.2021	24.03.2024	13.18% P.A.	Monthly	Put/call options- February 24, 2023	Rs. 18,00,00,000 (Rupee Eighteen Crores Only)	Rs. 17,50,00,000 (Rupee Seventy five lakh only)	IDBI Trusteeship Services Limited	The NCDs was issued on party redemption basis and redeemed Rs. 50,00,000 in Month of March.
Berar Finance Limited	INE998Y07089	24.03.2021	05.02.2025	a) commencing from the Deemed Date of Allotment until 15th June, 2021, 15% (fifteen percent) (papm);  b) commencing from 15th June, 2021 until 15th September	Monthly	NA	Rs. 34,00,00,000 (Thirty Four Crores)	Rs. 34,00,00,000 (Thirty Four Crores)	IDBI Trusteeship Services Limited	

*Dimple*



			<p>r, 2021, 14.5% (fourteen decimal five percent) (papm);</p> <p>(c) commenci ng from 15th Septembe r, 2021 until 15th December , 2021, 14% (fourteen percent) (papm);</p> <p>d) Commenci ng from 15th December , 2021 until the Final Settlemen t Date, 13.9069% (thirteen decimal nine zero six nine percent) (papm), payable on the Interest Payment Dates.</p>						
--	--	--	--	--	--	--	--	--	--

*Dimple*

